

Service Provider Guide

For RC 4.1

Document Revision 03

Add-On Products Roms Hule 8 – 7100 Vejle – Denmark Phone: +45 7944 7000 Fax: +45 7944 7001

Mail: info@add-on.com Internet: www.add-on.com



No parts of this publication may be reproduced in any form or by any means or used to make any derivative such as translation, transformation, or adaptation without the permission from Add-On Products.



Foreword

Resource Central is developed by Add-On Products and used for resource management, synchronizing with Microsoft Outlook[®] and an Exchange Server. Resource Central helps organizations to define, manage and maintain their resources in small organizations with one location and in Enterprise organizations with many geographical locations. It also provides an integrated solution for authorized users to arrange meetings and events along with extra service orders through a customizable user friendly interface which can track the status of orders.

Yours sincerely, The Resource Central Team



Table of contents

Foreword Table of contents	
CHAPTER 1. Login for service provider	4 4
CHAPTER 2. Daily tasks for Catering Roles Orders Change an order in Orders Catering staff coordination Order status Order status Order status alerts configuration Items Menu management Nutrition information Logistics and delivery management	5 8 8 10 11 15
CHAPTER 3. Daily tasks for Reception Roles	24
	28 28
CHAPTER 5. Custom Reports	29 29



CHAPTER 1. Login for service provider

Service provider users login to the Resource Central Admin interface to perform administration tasks according to their access permissions. Their tasks may include, but are not limited to the following:

- Track / overview meeting activities created by meeting organizers
- Generate and print out reports, orders or reservations
- · Respond to orders from users or send information regarding meeting reservations

Login

To login please use the hyper-link which you have received from your IT administration that could look like this: <u>http://Intranet/ResourceCentral/Admin/</u>

Login host	Resource Central	•
Login Cancel		s reserved. and international treaties. Unauthorized reproduction or distribution of civil and criminal penalties, and will be prosecuted to the maximum
	Support Denmark: +45 7944 7002 Europe: +44 (0) 203 002 3889 North America: +1 (202)-536-4165 www.add-on.com/support	Sales Europe: +45 79 44 70 00 North America: +1 (905)-655-9262 E-mail: info@add-on.com

Figure 1. Resource Central Login Page

Fill in your given credentials: user name and password. Then press the Login button.



CHAPTER 2. Daily tasks for Catering Roles

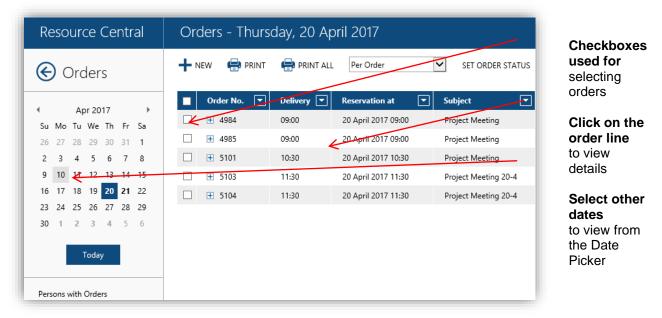
The daily tasks section consists of the following areas:

- Orders View, print or process orders
- Items Change or create items

Orders

The order view displays all open orders for the current user logged in for the selected date. The order view is based on the roles defined in Resource Central. This means, that when a person is logged in then this person can only view those Item(s) and properties for which he/she is responsible for. This is determined by the Role(s) this person is associated with.

If no Role(s) are related to a person then this person will not be able to view any orders (records) in this view.





Note:

• Select/De-select All:

With help of the master checkboxes, you can select/de-select all the listed entries in a single click

• Order Number:

This column contains the order number of the reservation. The order number will be displayed for all of the servings that have been ordered for a specific reservation



Resource Central	Order - 5101
Apr 2017 Apr 2017 Mo Tu We Th Fr Sa 26 27 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	Ist Image: PRINT UPDATE UPDATE AND SEND EMAIL Order number 5101 Image: Promotion of the send email From: 20 April 2017 10:30 (Thursday) To: 20 April 2017 11:00 (Thursday) Subject: Project Meeting Organizer: John Smith [j@psmax.com] Resource: Board Room 207
23 24 25 26 27 28 29 30 1 2 3 4 5 6 Today	 ∧ Order details If you require extra services for your resource booking, please enter the number of deliveries, and fill out this form. Number of deliveries
Persons with Orders Host (Security) sda sp	1st service Serving 1 10:30 Serving 1 at 10:30 A Name Qty Consumed Qty Coffee 1

Order details and options

In the order detail view there are options to print, decline or accept an order

If the order is declined or accepted (see toolbar), an email message is sent to the meeting organizer

Figure 3. Order Details and Options

Change an order in Orders

You can use the Orders module to change past and present order quantities. Go to "Orders" in the Daily Tasks pane.

Resource Central	Orders - Thurs	Orders - Thursday, 20 April 2017				
Orders <	NEW 🖶 PRINT	🖶 PRINT ALL	Per Order	SET ORDER STATUS		
 Δpr 2017 	Order No.	Delivery 💌	Reservation at	Subject 💌		
∢ Apr2017 Su Mo Tu We Th Fr Sa	☐ ± 4984	09:00	20 April 2017 09:00	Project Meeting		
26 27 28 29 30 31 1		09:00	20 April 2017 09:00	Project Meeting		
2 3 4 5 6 7 8		10:30	20 April 2017 10:30	Project Meeting		
9 10 11 12 13 14 15	5103	11:30	20 April 2017 11:30	Project Meeting 20-4		
16 17 18 19 <mark>20</mark> 21 22		11:30	20 April 2017 11:30	Project Meeting 20-4		
23 24 25 26 27 28 29						
30 1 2 3 4 5 6						
Today						
Persons with Orders						

Update order quantities: Go to the Orders section in the menu

Click on any order in the main window. The following window will appear.

Figure 4. Messages List



Orders – change orders and status

By clicking an order the adjacent window

It will display the full details of the reservation and the

The following picture

will show the possibilities of changing the order

appears.

order

Order - 5162							
📃 LIST 🛛 🖶 PRINT	PDATE	UPDATE AN	D SEND EMAIL				
Order num	nber 516	52					
From: To: Subject: Organizer: Resource:	21 Apr Projec John S	il 2017 10:30 (Frida il 2017 11:00 (Frida t Meeting mith (js@psmax.com rence Room 103	ay)				
∧Order de	tails						
If you require extra service	s for your resource	booking, please ent	ter the number of	of deliveries, and fill out	this form.		
Number of deliveries	1 Delivery			~			
1st service	Serving 1			10:30 🗸			
Serving 1 at 10:30							
▲ Name	Qty	Consumed Qty	Quota	Sales price	Sum	Status	Description
Coffee	2		992	2.00	4.00	New 🗸	
	2						
Cupcake	2		770	5.00	10.00	New 🗸	
Cupcake	2		770	5.00	10.00		
Cupcake	2	your m	770	5.00	10.00		
Cupcake	2	YOU' Mi	770	5.00 Total	10.00		
^{Cupcake} ™ Add ^ Extra serv	2	-	770	5.00 Total	10.00 14.00		
Cupcake	2	Value	770	5.00 Total	10.00 14.00		
Cupcake	²	Value	770	5.00 Total	10.00 14.00		
Cupcake	²	Value	770	5.00 Total	10.00 14.00		

Figure 5. Order Details

Number of deliveries 1st service	1 Delivery Serving 1			▼ 10:30 ▼				Changing Orders:
Serving 1 at 10:30								Here you can
▲ Name	Qty	Consumed Qty	Quota	Sales price	Sum	Status	Description	change the parts o
Coffee	2 🖣	←	992	2.00	4.00	New	~	the order you are
Cupcake	2		770	5.00	10.00	New	\checkmark	responsible for.
				Total	14.00			
🗄 Add								- Item quantity
∧Extra serv	vices fo	r your m	eeting					- Add items
▲ Name		Value			Description			- Add items
AccountNo		12535948						Change the extra
🕂 Add					←			

Figure 6. Change Order

NOTE: You need to add a Comment / message to the Organizer about the changes you make to complete the changes

The following picture and text will show an example:

may take



▲ Name	Value	Comment:	
AccountNo	Enter a commer which reflects th		
+ Add	changes you have made to the order.		
Comment			
		No change may tak place without	
		sending a reply to the organizer.	

Order Comment Figure 7.

Catering staff coordination

In the order details, you can see three fields for you to configure catering staff:

Order det	luiis								
you require extra services	s for your resource booking, please enter the	number of deliveries, and	d fill out this form.						
umber of deliveries	1 Delivery		~						
st service	Serving 1	03:30	~						
erving 1 at 03:30					Setup set	vices: John'Smith Jame. 'Sem	During services:	Duncan Cunningham	Cleanup services: Katy.O'Brien ; Julia.O'
Name		Qty	Consumed Qty	Quota	Sales price	Sum	Status	Description	
Coffee & Tea_Testing		4	4	93	12.00	48.00	Changed	~	
					Total	48.00			

Figure 8. Configure catering staff

You can click on the [...] button to select suitable catering staff.

The availability of these fields (Setup services, During services and Cleanup services) is controlled by the parameter Orders.ShowCateringStaff. Refer to RC Parameter Guide for more details.

Order status

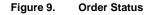
When an organizer orders a catering item in an order form, this item will change its status during the process from the ordering time until it is delivered and perhaps paid for. Most of this happens behind the scenes and automatically. The status can have five (5) different modes:

- New •
- Confirmed •
- Changed •
- Arranged •
- Locked .

Each status will be explained in the following.



lf you require extra se	ervices for your resour	ce booking, please er	nter the number of	of deliveries, and fill o	ut this form.	
Number of deliveries	1 Delivery			\checkmark		
1st service	Serving 1			10:30 🗸		
Serving 1 at 10:30						
▲ Name	Qty	Consumed Qty	Quota	Sales price	Sum	Status
Coffee	2		992	2.00	4.00	New
Cupcake	2		770	5.00	10.00	Confirmed Changed
				Total	14.00	Arranged Locked
🕂 Add						\bigtriangledown
∧Extra se	ervices fo	r your m	neeting			
▲ Name		Value			Description	
		-				



'New' status

When a new order is created by a meeting organizer, all of its items will get the status '**New**'. This status is visible in the backend interface and in the email sent to the organizer.

'Confirmed' status

The Service Provider who is responsible for the individual item can change the status of each item to **Confirmed** by selecting the **Confirmed** status on the order form. When the status is changed an email will be sent to the meeting organizer as confirmation of the change.

'Changed' status

The status **Changed** can be applied to an item in the following cases:

- If the Service Provider responsible for the item applies the status 'Changed' to an item.
- If the Service Provider responsible for an item or the meeting organizer changes the quantity for an item on an order.

If the meeting organizer or the Service Provider responsible for an item changes the quantity of an item on an order form then Resource Central will automatically notify the other part of the change via email.

'Declined' status

If the Service Provider responsible for an item changes the ordered quantity to '**0**' or blank, the status **Declined** is applied to the item. This also results in Resource Central notifying the meeting organizer by email.

If an item has the 'Declined' status then its price is deducted from the Catering Totals.

'Arranged' status

The status **Arranged** can be applied to an order item by the Service Provider who is responsible for the item. It can be a good way to tell the meeting organizer that everything is prepared. By selecting this status the meeting organizer will receive a notification email of the change.

Note: If this status is selected, Quantities cannot be changed by any Service Provider.



'Locked' status

The status **Locked** can be applied automatically or manually - here are the different scenarios where an item can receive this status:

- The status **Locked** can manually be applied to an item by the Service Provider responsible for the item.
- When the Service Provider responsible for the item applies the status **Arranged** then the next time it is opened it will automatically have the status **Locked**.
- If an item has received the status **Locked** then neither Quantity nor Consumed quantity can be modified by the Service Provider responsible for the item or the meeting organizer.

Setting a status for All Items

The Service Provider who is responsible for items doesn't need to change the status for each item individually, this can be done per order. This enables the process to be carried out in an easier way.

- In Resource Central, the responsible Service Provider has the option to mark all the items which need to be changed and then apply this status to the group of items at one time.
- The Meeting organizer will receive a notification email once the items change their status.

Order status alerts configuration

Catering staff needs to be made aware of changes to orders (done by, for example, the organizer). You can configure and display changes of notifications in RC Backend \rightarrow **Designer** \rightarrow **Orders**. In this section you can configure notification color for orders, which can be seen in Daily Tasks/Orders.

Resource Central	Notification Colo	r
V DAILY TASKS	SAVE	
V REPORTS	6	
▲ DESIGNER	Status caption	Color code
Resources	New	#d9deb4
Virtual Resources	Changed	#250af5
Forms Nutrition	Confirmed	#f50505
Attendees	Declined	#c608f5
Properties		
Lookup Values	Arranged	#fff305
Images	Locked	#f76d03
Filters	Cancelled	#0af55c
Badges		
Kiosk Screens Orders	Color display	
	O The entire row	 Only order status column
✓ SECURITY	Active legends	
	New 🦲 Changed 📕	Confirmed 📕 Declined 📕 Arranged 🔜 Locked 📕 Cancelled 💻

Figure 10. Notification Color configuration

Click on the color next to each label to select the color of your preference. This will be applied when you navigate to Daily Tasks/Orders.



- NEW 🖶	PRINT 🖶 PRINT	ALL Per	Order V SET C	RDER STATUS Select a Status	DECLINE 🔛 ACCEPT		 	
Order No.	Deliver		Reservation at	Subject ▼	Organizer	Resource	Order status	•
# 4302	14:30		18 08 2017 14:30	Project Meeting	chi1 [chi1@rc37.com]	Meeting Room 201	Arranged	
H 4302	14:30		18 08 2017 14:30	Press Conference	chi1 [chi1@rc37.com]	Conference Room 107	Locked	
3547	03:30		18 08 2017 03:30	Annual Review	chi1 [chi1@rc37.com]	Meeting Room 110	Confirmed	

Figure 11. Daily Tasks - Orders

Items

Change or create items

An Item can be ordered in the catering section of the order page in Resource Central. The following describes the usage of items in Resource Central.

Resource Central	Ite	ms					Create new or change
 DAILY TASKS 	+	NEW	delete 🖶 Prin	ιт			an item:
Messages Orders		No.	▲ Name	Group Name	Sort order	Status	Go back to Daily Task and select "Items" on
Reservations		Cake	Cake	Food		Active	the pane
Booking Manager		Coffee	Coffee	Drinks		Active	
Overview Items		Tea	Tea	Drinks		Active	Click on " New " to
Visitors							create a new item
Signage							
Tasks							The following window
 REPORTS 							will appear
V DESIGNER							
V LOCATION							
 SECURITY 							

Figure 12. Items List



Resource Central	Item Coffee I ust I save Resource I save co Item Details	NFIGURATION	Fill in all information fields with the appropriate data
Items by Group Drinks Food	ILCEM DETAILS ID Coffee Name Coffee Coffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffee Cooffe	Sales price 5 Cost price 5 Extra ld 1 Extra ld 2 Extra ld 2 Description	Examples are displayed and all fields are explained in the following section. Press Save when you are done
	Sort order Availability Start time 12:00 AM End time 12:00 AM Active weekdays I Mon I Tue I Wed I Thu I Fri I Sat I Sun	Can be added by Organizer and Service Provider 💙 Start date Thursday, September 29, 2016 📰 End date Thursday, September 29, 2016 🔐 V No end date	

Figure 13. Items Details

• Number

A code for identifying the record.

Name

The text presented to the organizer of the meeting when asked for this item.

- Description
 - A short description.
- Location
 Select the location of an item (mandatory)

The location must be defined in the 'Locations' tree under Location mode.

- **Group Name** Group Name can be used for categorizing the items.
- Sort Order Sort order can hold any alphanumeric values and are used for sorting items.
- Sales Price Sales price is the price of the item. A value **0** indicates that no calculation should be made.
- **Cost Price** Cost price of the item. A value of **0** indicates that no calculation should be made.

Add a Role to an item

The description of a Role can best be defined as all the different service functions which provide services to meetings. As an example it could be a person who is responsible for the Cantina at a specific location or an IT person who is responsible for setting up IT equipment at a location.

Clicking [**Roles**] in the details page, all the roles related to the selected item are displayed. You can add & remove roles using the toolbar buttons to create & remove association of the current item with specific roles.



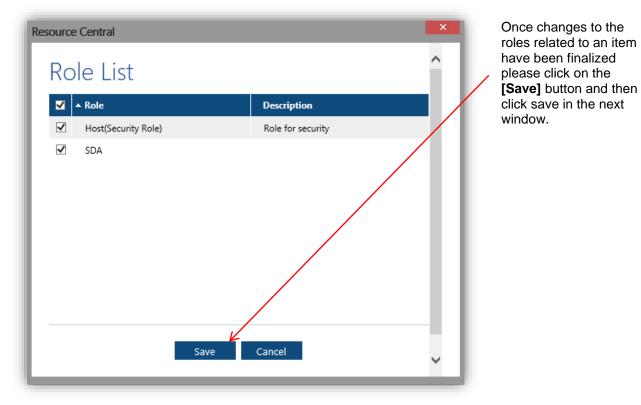


Figure 14. Active Roles for Item

Set up item selection

You can set up how an item can be booked in details of a resource. This feature is controlled by the parameter **SelectItemOption.Enable**. For more details about this parameter, please refer to *RC Parameter Guide*.

Go to **RC backend → Designer → Resource**. Open a resource and look at the Order Flow Properties section:



 Order Flow Properties 	
Display Reservation	Minimum hours
● Yes ○ No	0
Display Order	Deadline for Catering
● Yes ○ No	12:00 AM
Display Attendees	Deadline for Services
● Yes ○ No	12:00 AM
Display Properties	Maximum number of deliveries
● Yes ○ No	6
Form	Ask for attendees in order form
✓ Nord - Meeting Service Invoice	● Yes ○ No
Shared order form	Classic format
	● Yes ○ No □ Display groups
Tentative order	Item Selection
⊖Yes ◉ No	◯ Quantity

Figure 15. Item Selection in Resource details

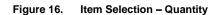
Select how items will be displayed for booking:

- **Quantity**: There is a field to enter the required quantity per item in order form.
- **Checkbox**: The ordering in order form will be made by checking the required items. In this case you have to enter Minimum Quantity (Min. qty.) that must be ordered (this is only available when 'Checkbox' is selected).

Click [Save] to finish.

After this, you can see the effect of this selection in order form:

HELSINKI - KOKOUSHUONE 1 - ROOM9 order						
lf you require extra servio	es for your resource booking,	please ente	r the number	of deliveries, an	d fill out this form.	
Number of deliveries	1 Delivery			Ŧ		
1st service			3:30 PM	• [11:30 A	M] Delivery time at reso	ource's local time
Serving 1						
▲ Name		T		Price	Qty	Quot
Coffee				102.00		100
Tea				10.00		100
Mineral Water				10.00		110





HELSINKI - KOKOUSHUO	NE 1 - ROOM9 order					
If you require extra servic	es for your resource booking, please enter	the numbe	r of deliveries, an	d fill out	this form.	
Number of deliveries	1 Delivery		-			
1st service		3:30 PM	▼ [11:30 A]	M] De	livery time at reso	ource's local time
Serving 1			Number of per	sons	25	(Min 20)
▲ Name	T		Price		Qty	Quota
Coffee			102.00		25	975
Теа			10.00			1000
Mineral Water			10.00		25	1075

Figure 17. Item Selection – Checkbox

Menu management

Resource Central enables user to create a fixed set of items predefined as menus.

Go to RC backend → Daily Tasks → Menus. Here you can manage all menus of items.

Menus					
+ NEW 🛅 DELET	e 🖶 Print				
■ No. ▼	Name	Group Name	Sort order	▼ Si	tatus 💌
15	Reception Menu 1	Medium	1		Active
5	Sandwich menu 1	Medium	2		Active
8	Sandwich menu 2	Medium	4		Active

Figure 18. List of menus

Toolbar Buttons	Description
New	Create a new menu
Delete	Delete selected menu(s)
Print	Print the selected menu(s)

Create or edit a menu

Click [New] to create a new menu, or click on an existing menu to open its details:



Menu Reception Menu 1	
📃 LIST 🗧 SAVE 🗻 RESOURCE 📮 SAVE CONFIG	SURATION 📔 MENU CONTENT
Menu Details	
* ID	Sales price
15	0
Name	Minimum quantity
Reception Menu 1	0
* Location	Extra Id 1
Locations	
* Group name	Extra Id 2
Medium	
* Roles	Description
Host(Security Role)	~
Sort order	Can be added by
1	Organizer and Service Provider
Image for Service Provider	Image for Order form
Availability	
Availability	
Start time	Start date
00:00	Monday, May 22, 2017
End time	End date
00:00	Monday, May 22, 2017 🗰 🗹 No end date
Active weekdays	
V Mon V Tue V Wed V Thu V Fri Sat Sun	

Figure 19. Details of a menu



Field	Description
ID	A code for identifying the record.
Name	The text presented to the meeting organizer when being asked for this item.
Location	Select the location of the menu (mandatory) The location must be defined in ' Locations ' tree under Location node.
Group Name	Group Name can be used for categorizing the items.
Roles	Role link to this menu
Description	A short description.
Sort Order	Sort order can hold any alphanumeric values and are used for sorting items.
Sales Price	Sales price is the price of the item. A value ${\bf 0}$ indicates that no calculation should be made.
Minimum quantity	Minimum quantity of this menu that must be ordered
Extra ID 1 and 2	Fill in alphanumeric data. These 2 fields serve retrieving results for a custom report
Description	Description about the menu
Can be added by	Select the person(s) who can add this item
Image for Service Provider	Select image to be used in customized reports for Service Provider
Image for Order Form	Select image to be used in the order form
Start date & End date	
Start time & End time	Time range established to define availability period of the item
Active weekdays	

Make any necessary changes and click [Save] to finish.

Add items to the menu

Click on [Menu Content] to configure the menu. An item can be applied to more than one menu.

Menu items are put into groups. A new group is created with the [Add] button and is deleted with the bin.



Reception Menu 1 Content					
🕞 BACK 📮 SAVE 🗖 SAVE CONFIGU	SAVE SAVE SAVE CONFIGURATION				
Menu Content					
Groups	_				
Dressing	□ ‡				
Group Item 2	(
3	(
Add					
Dressing					
Max number of optional items.					
Items					
Bread		Optional	⊻ 🛍		
Tea-Mattcha		Optional	⊻ 🛍		
Juice		Optional	⊻ 🛍		

Figure 20. Add items to a menu

When you type the name of item group into the text field under [**Groups**] heading, it will be instantly applied. Add or remove as many items as you wish to the menu.

Then click [Save] to finish.

Nutrition information

It is possible now to add nutrition information on each item to help users make better and informed decision when a booking is made.

Go to RC backend \rightarrow **Designer** \rightarrow **Nutrition**. In this section, you can make configuration for adding nutrition information to items in the system.





Resource Central	Nutrition information set up
 DAILY TASKS REPORTS DESIGNER Resources Virtual Resources Forms Nutrition Visitors 	SAVE Sections Nutrition facts Allergies Meal Type Vitamins
Properties Lookup Values Images Filters Badges Kiosk Screens Orders	Minerals
 LOCATION SECURITY 	 Nutrition facts Data type Numeric Data labels Kcal Sodium Carbs Sugars

Figure 21. Nutrition configuration

Sections

Number of sections here will be applied to all items. You can add or remove a section with the button [Add] or the bin.



Resource Central	Nutrition information set up
V DAILY TASKS	SAVE
V REPORTS	Sections
▲ DESIGNER	Nutrition facts
Resources	Allergies
Virtual Resources	
Forms	Meal Type 💼 🗘
Nutrition	Vitamins 🛅 🗘
Attendees	
Properties	Minerals
Lookup Values	Sterols
Images	
Filters	Testing section
Badges	Add
Kiosk Screens	

Figure 22. Configure nutrition information for all items

In the above figure, you can see that there are 7 nutrition sections, i.e. these sections will be available in **Nutrition Information** panel of an item.

Nutrition information	
🕞 BACK 🛛 🗖 SAVE	
Nutrition information	1
Nutrition facts ^{Kcal}	Sodium
Carbs	Sugars
Testing fact	
Extra info	
	^
	\sim
Allergies	Extra info
Allergies	

Figure 23. Nutrition information of an item



Data type

-

Data type helps you control how the nutrition information is filled in. There are 2 data types for you to select in each nutrition section:

 Nutrition facts 	
Data type	
Numeric	
Selectable Data labels	
Kcal	W 🖵

Numeric: The field is displayed as a text box and you can enter a numeric value.

Nutrition information	on	
Nutrition facts		Sodium
Carbs]	Sugars
]	



- Selectable: The field can be selected with a lookup button.

Nutrition information		
🕞 BACK 🗖 SAVE		
Nutrition information		Dessure Control
Nutrition facts Nutrition facts	Extra info	Resource Central Nutrition Data Labels Enter a part of the name to search for
Allergies	Extra info	Name Kcal Sodium Carbs
		Sugars Testing fact
Meal Туре _{Meal Туре}	Extra info	
Ŷ		ОК Cancel

Figure 25. Data type – Selectable



It means that in the Nutrition information panel of an item, clicking the [...] lookup button will open a new window for you to select data labels.

Logistics and delivery management

Occasionally caterers need more guidance on where to deliver. In that case, floor maps or guidance on how to find the destination for the delivery will be very helpful.

For this purpose, each resource now is equipped with 2 fields in its details so that its location image and description can be added. Go to RC backend \rightarrow **Designer** \rightarrow **Resource**. Open a resource and you can see these 2 fields in **Resource Properties** section:

Resource Properties	
* Resource Mail	Categories
dev_room102@aoprc.onmicrosoft.com	
* Name	
dev_room102	
Description	Image
	Resource location image
* Light Resource	Resource location description
🔘 Yes 💿 No	
* Group Name	
Resource	
* Location	Sign Name
Locations	
Time Zone	* Send Email
T	Yes No

Figure 26. Location image and description

Fields	Description
Resource location image	Click [] button to select an image for the location. This can be a ground map or a photo of the resource front, so that the resource can be easily located. NOTE The images for this selection can be uploaded in RC backend
	\rightarrow Designer \rightarrow Images.
Resource location description	Provide guidance on how to reach the location of the resource.

After providing the location image and description for a resource, any order booked with this resource will have an icon on the button bar when you open the order:



Resource Central	Order - 9421			
Orders	🔚 LIST 🖶 PRINT 🔚 UPDATE 🔂 UPDATE AND SEND EMAIL 🔮 RESOURCE LOCATION			
◆ Oct 2017 →	Order number 9421			
Su Mo Tu We Th Fr Sa	From: 17-10-2017 01:00 AM (Tuesday)			
24 25 26 27 28 29 30	To: 17-10-2017 01:30 AM (Tuesday)			
1 2 3 4 5 6 7	Subject: Order Change			
8 9 10 11 12 13 14	Organizer: JohnSmith [js@psmax.com]			
15 16 17 18 19 20 21	Resource: Pink Suite - Sky Building			
22 23 24 25 26 27 28	^Order details			
29 30 31 1 2 3 4				

Figure 27. Resource location icon

Clicking on that icon leads you to another panel, where the image and desciption of the resource location are displayed:

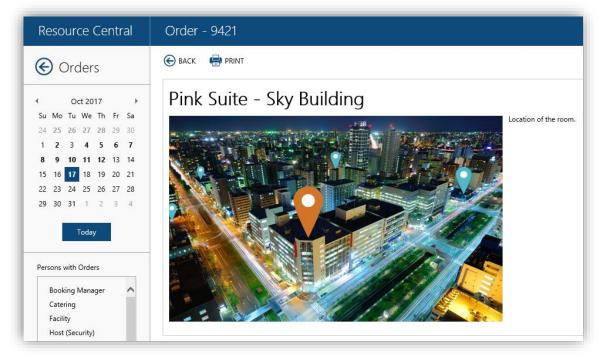


Figure 28. Resource location image and description.



CHAPTER 3. Daily tasks for Reception Roles

The daily tasks section consists of the following areas:

- Reservations
- Overview
- Visitors

Reservations

This view displays all **reservations** on the currently **selected date** and the **location** for which the Service Provider is responsible. When opened for the first time, the current system date will need to be selected.

All reservations relating to a selected group under the '**Group**' section can be accessed by selecting the respective highlighted date from the Date Picker. Users will see the '**Default**' group in the Group list when no group has been created in Resource Central.

Please note:

- All Resources are defined per location and relate to the Service Provider logged in. This means that, you are only able to view those Resources which belong to the location you're connected to or "children" locations below this.
- This limitation also affects your ability to create or update resources.
- All the Reservations are also defined per location and relates to the Service Provider logged in. This means that you can only view the reservations of those Resources which are at the same Location as you or at "child" locations below this.

Resource Central	Reservations - Monday, 03-10-2016						Host (Security)	0		
← Reservations	🖶 PRINT									
Oct 2016	▲ From	То То		Resource		Subject	Organizer 💌	Is Recurring 💌	Location	
Su Mo Tu We Th Fr Sa	03:00 AM	03:30 AM		Meeting Room 002		Campaign Launch	Administrator@rc37.com (Administrator)	~	Locations	
25 26 27 28 29 30 1	04:00 AM	04:30 AM		Meeting Room 002		Project Meeting	Administrator@rc37.com (Administrator)		Locations	
2 3 4 5 6 7 8	06:00 AM	06:30 AM		Meeting Room 002		Project Meeting	Administrator@rc37.com (Administrator)	~	Locations	
9 10 11 12 13 14 15	07:00 AM	07:30 AM		Meeting Room 002		Project Meeting	Administrator@rc37.com (Administrator)		Locations	
16 17 18 19 20 21 22	08:30 AM	09:00 AM		Meeting Room 002		Press Conference	Administrator@rc37.com (Administrator)		Locations	
23 24 25 26 27 28 29 30 31 1 2 3 4 5 Today									1	
Resources by Group										
Mid-size Room Small Room										

As you can see in the highlighted area in the example, the "Is Recurring" caption identifies if the listed reservation is a recurring reservation or not.

By clicking on any of the reservations you will be able to display all details about it.

Figure 29. List of Reservations

When viewing any given reservation, you will be presented with the following information:



Reservation Project Meeting	Host (Security) Reservation details:
⊑us: ≌onderson ∎onderstatus vog makios Reservation Details	In the order form you
Start line Start line Maning licen MD (2)-10-2016 (600 AM (Monday) Cit End time Inut (3)-10-2016 (600 AM (Monday)	are able to change th order of future reservations
MEETING ROOM OUZ SHARED ORDER FORM	Teser valions
Resource Central	All past reservation orders cannot be
 Reservation of Meeting Room 002 From Subject 	changed in
0.18230 Biol00 MM Payer Menting 10.18230 Biol00 AM Biologue 00.18230 AM Biologue Biomano Standard Tale	Reservations
Location Cagady Locations 10	
Minimum Hours - Latest deadline for when a Resource Central order can be onested 0	
 Meeting Room 002 Order 	
If you require exists annices for your resource booking, please enter the number of delivering, and BI out this form. Number of delivering	
Int service Service 1 0600 AM -	
Answer Price City Give B.D. 1 Collere 5.0.0 1 Tea B.D. 2 Convert 5.0.0 1	
~ Attendees	
Regioner ettendess 52 Tilde * Manne E-mail 	
Add	
 Extra services for your meeting 	
Send Onlar	

Figure 30. Reservation Details



To finalize an the change to the order, please remember to enter a message in the text box below and press the **[Send order]** button at the bottom of the order form.

Visitors

Upon registering visitors in Resource Central you then have to select the "Visitor" option in the pane. Once selected then all the visitors who have been registered will be listed here.

The overview of all registered visitors is also based on the Location or "Child" location of the Service Provider logged in. This means that you will only see visitors that are expected at your location. Instead of trying to locate individuals from long lists please consider this as a filter which ensures that only visitors arriving at your location will be listed.

The registration of visitors can happen from the designated section on the order form – however a user in the reception can also create a new registration of a visitor by clicking [**New**] on the toolbar.

After creating a new visitor, this can be associated with a reservation, department or a person. Furthermore, Resource Central can send a **Visitor Arrival Notification** to the organizer upon the arrival / registration of this visitor. The "notification" will be in the form of an email or text message once the visitor checks in.



Resource Central	Visitors - Thursday, 23-May-2019 Resource Central System Adr							
Visitors	🕂 NEW 🕫 🛅 DELETE 🦸 NOTIFICATION 🖶 PRINT BADGE AND CHECK IN 🛛 Antival time 🔍 Set Visitor Status 💙 Enter Visitor ID 💽 🕞 HIDE PREVIOUS	8	0 (•				
May 2019 J Su M Tu We Th F S 28 29 30 1 2 3 4 5 6 7 8 9 10 11 10 13 14 15 16 17 18 10 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 7 8	Status - Meeting Subject Anthud Time Name Company Visibur ID Recource name Organizer enall Location Company Visibur ID Recource name Organizer enall Location Company Visibur ID Recource name Organizer enall Location Comments · · Million Kenny Robert Add-On Products 0000000222 Meeting Boom 201 dis.org@add.commic Location/VietNa ·							

Figure 31. List of Visitors

Toolbar Buttons	Description
New	You can create a new visitor
Import Visitors	Import visitors from an Excel file
Download Template	Download an Excel template file to fill in visitor details
Print Badge and Check In	Print badges of visitors with status "Expected" and check them in
Print Badge	Print the selected badge

Visitor Arrival Notification

When a visitor checks in, Resource Central can send a **Visitor Arrival Notification** to the organizer upon the arrival / registration of this visitor. The "notification" will be in the form of an email or text message sent to organizer. This all depends on the availability of the feature SMS notification which can be configured in **RC** backend \rightarrow System \rightarrow SMS Configuration.

Option 1: SMS notification disabled

When you put in a valid barcode in the bar code control and click the button, you will be presented with a message that if you want to inform the organizer about the arrival of this visitor or not, as shown below:



Figure 32. Visitor Arrival Notification Message

This message will only appear if value of **Visitor.Arrivalalert** Parameter is '1'. If this parameter is not created or it has '0' value, this alert message will not show up.

For more details about creation of this parameter, please refer to **Resource Central Manager** \rightarrow **General** \rightarrow **Parameters**.

If you select 'NO', the organizer will not be informed and no email will be sent.

Selecting 'YES' will send an email to the organizer, notifying the arrival of that particular visitor as below:



Cent	urce ral			
Your visi	Your visitor has arrived			
Following visit	or has arrived at Locations invited for Press Conference Reservation			
Name :	Kenny Robert			
Company :	Add-On Company			
Category :				

Figure 33. Visitor Arrival Email sent to the Organizer

Option 2: SMS notification enabled

RC supports sending text messages or emails to meeting organizers to notify them of visitors' arrival. You can select visitor in the list, click [**Notification**] button on the toolbar, and the following window shows up:

	 Meeting Subject 	 Arrival Time 	Name 💌	Company
🗹 🖃 Me	eting at: 11:00 AM	Subje	ect: 13/5-recur-normal-all in	IS
G	Resource Central			
 M. S. S	Send Notification To Organizer Message Please be informed that 3: Visitor names have just checked in the meeting Where? Location name: Locations\Germany\Berlin\SEK Building Kiosk name: When?			
	Arrival Time: 24-May-2019	08:36 AM (UTC+07:00)		-
	Organizer	E-mail	Cell. / mobile nu	mber 📃
	Organizer chi_orgF chilns.	E-mail chi_org@aodrc.onmicr	Cell. / mobile nu +84912608373	mber

Figure 34. Configure Notification to meeting Organizer

In this panel, you can select notification options (by email or text message to organizer's cell phone). After making your selection or changing the message content as you wish, click [**Send**] to finish.



CHAPTER 4. Standard Reports

The Reports section provides you with a number of reports used for viewing statistics and order information.

For more details about each standard report, please refer to **Reports** section in **Resource Central Administrator Guide**.



CHAPTER 5. Custom Reports

Resource Central provides you with some standard Reports which are all available after installation.

If the data they present is not equivalent to what you might need, then Add-On Products can create and offer you customized reports. Customized reports are based on your needs and are not generally available for other customers.

Please contact your administrator in order to start a dialog with us – allow us to help you in the best way.