

RC-DSS Integration Guide

Document revision: 1.1

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CHAPTER 1.

Foreword

This Guide is intended for IT administrators and describes how to set up an integration between DS Service and Resource Central. Most of the settings will be done on DS Service Manager. The next chapter will elaborate the necessary settings in detail.



CHAPTER 2.

Settings on DS Service

Enter Exchange online details

In DS Service Manager, go to **System** → **Connections**:

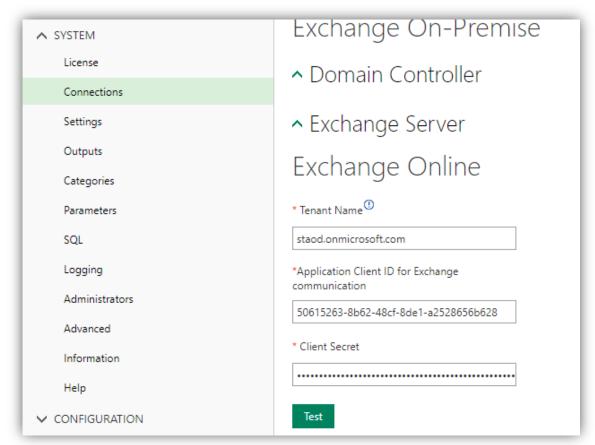


Figure 1. Set up Exchange Online

These details can be obtained by creating app in Azure portal. Please refer to *KB 0262* for more details.

Set up Resource Central connection

Still in System/Connections, scroll down to Resource Central Integration:



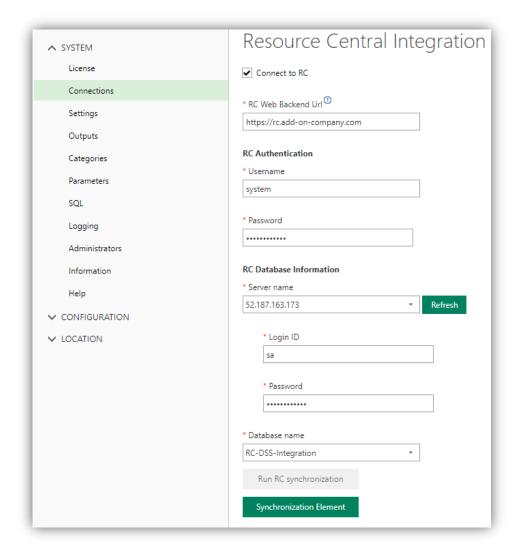


Figure 2. Set up RC integration

In this section, you need to fill in the URL of RC backend.

For example, if URL to RC backend is https://rc.add-on-company.com/ResourceCentral, then the URL that should be input here is: https://rc.add-on-company.com.

For **RC** Authentication, fill in the credentials (User name & Password of any person created in RC) of RC's authentication API (to integrate with DSS).

In RC Database Information, the database details in SQL Server must be provided.

After filling all necessary information, click [Test] to check if the connection with RC is established.

Then click [Run RC synchronization] button to retrieve all necessary data from RC.

You can select specific element to synchronize from RC by clicking [**Synchronization Element**]. From the pop-up dialog, you can select any element to synch:



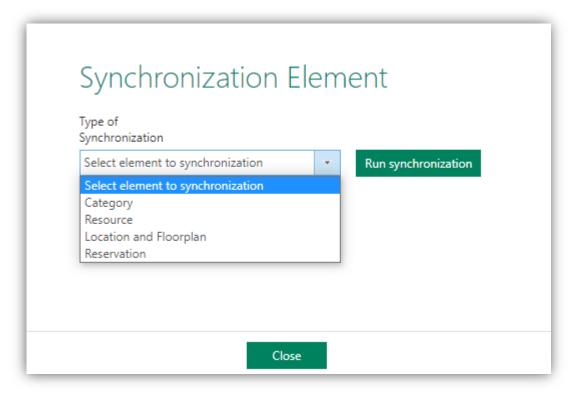


Figure 3. Select element to synch

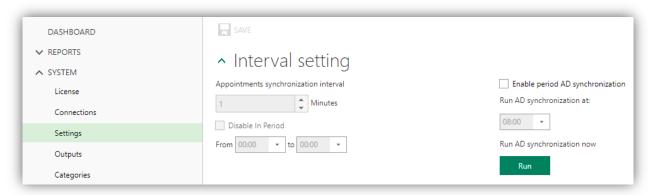


CHAPTER 3.

Changes in DS Service after integration

After the integration, some parts in DS Services are disabled or for view only. Look at the following for more details:

Interval setting section is disabled

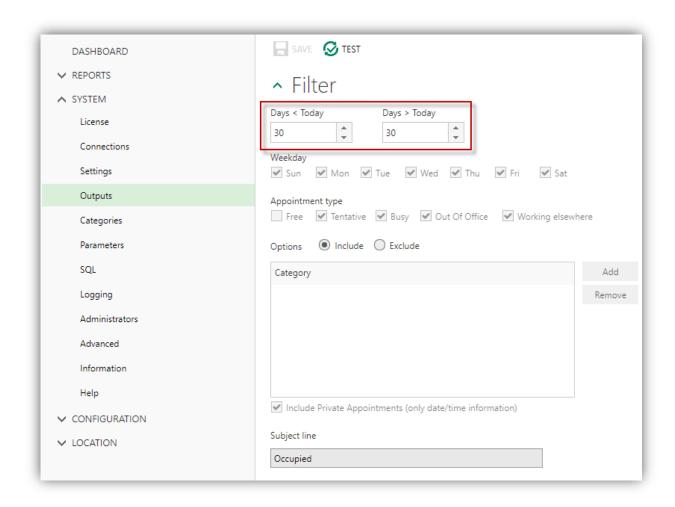


Options of push notification are disabled

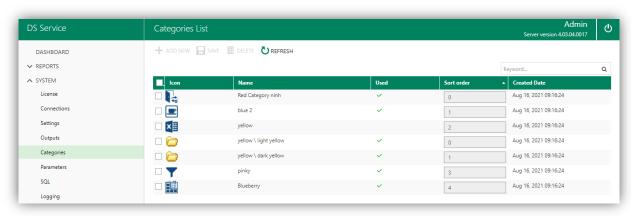


Filter section in Outputs is disabled (except for Days filter)





Categories is for view only



Data fields on RC side (i.e., fields that can be synchronized from RC) in resource's details are non-editable (resource types, categories, description, buffer times, capacity)





