

# Client Apps Installation Guide

For RC 4.3

Version 2.0

Add-On Products Roms Hule 8 – 7100 Vejle – Denmark Phone: +45 7944 7000 Fax: +45 7944 7001

Mail: info@add-on.com Internet: www.add-on.com



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## Overview

This guide explains how to install Client Apps for Resource Central. The Client Apps installation covers the New Outlook Add-in and the section Client Apps found under System/ Client Apps.



## Installation

### Requirements

Go to <u>System Requirements</u> page in Add-On Products website to have an overview of System requirements for Resource Central (RC).

### PRE-REQUISITE

It is required that the Resource Central web site must be published according to these guidelines.

- Resource Central must be assigned an FQDN to its site binding.
- A certificate from a valid certificate authority must be installed and assigned to Resource Central web site.
- The Resource Central web site must be accessible from the Exchange Online (or O365) where the application manifest file is installed.

## Install Client Apps on server

Copy IIS setup folder from the package to the local drive of Web Server machine. Open installation package and run setup file (e.g.: NewAddin.v1.0.16.exe) from this folder. This will start the following sequence of startup screens; follow the instructions on the screens to complete the installation successfully.

Step 1: Double click setup file. Welcome dialog of set up wizard will show up as shown below:

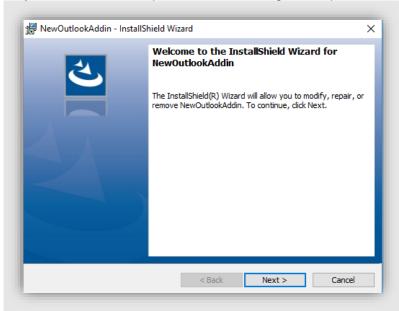


Figure 1. Welcome screen

**Step 2:** Click [Next]. The Setup Type screen would appear, as shown below:



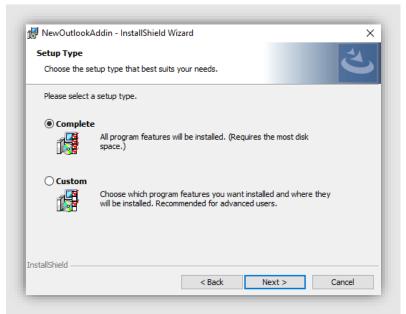


Figure 2. Setup type

If you check "Custom" type and click [Next], you can select components to be installed in "Custom Setup" screen:

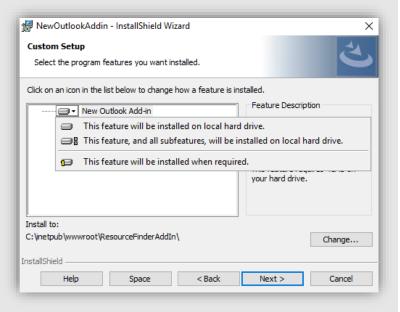


Figure 3. **Custom setup** 

Step 3: You will then noticed that your installation is ready. Click [Install] to confirm.

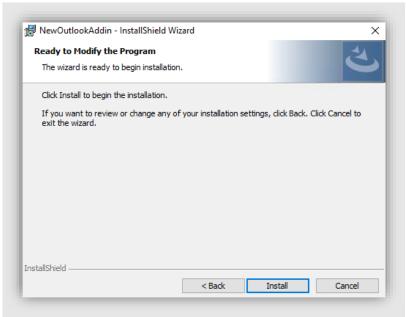


Figure 4. Ready to Install

Step 4: Wait for the installing process. When the installation is completed, click [Finish].

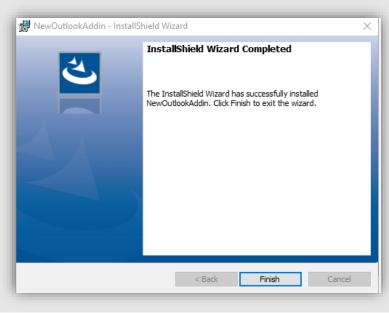
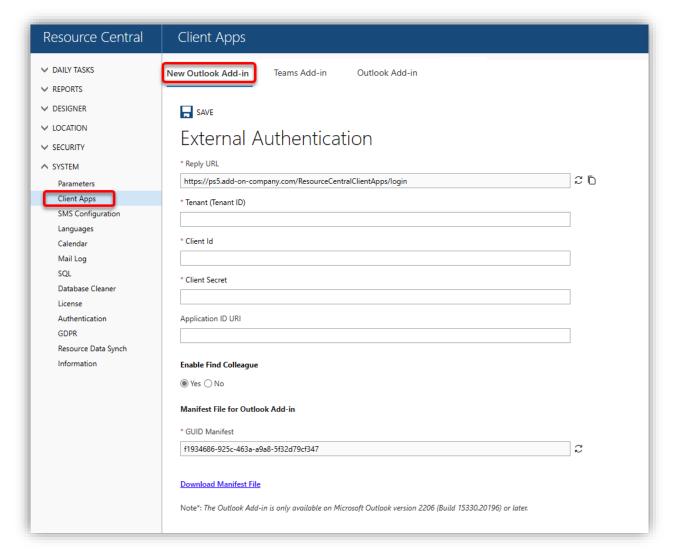


Figure 5. Installing New Outlook Add-in

## Configure New Outlook Add-in on server

After installing Client Apps to the server, you have to direct to that server and configure External Authentication for **New Outlook Add-in**:





Configure New Outlook Add-in on server Figure 6.

Refer to KnowledgeBase Article - How to configure Entra ID Application for the New Outlook Add-in for more details.

### O365 installation

#### **Obtain Manifest file**

Go to RC backend → System → Client Apps→ New Outlook Add-in tab. Click [Download manifest file] and save the manifest file ResourceCentralClientApps into the location that you want.

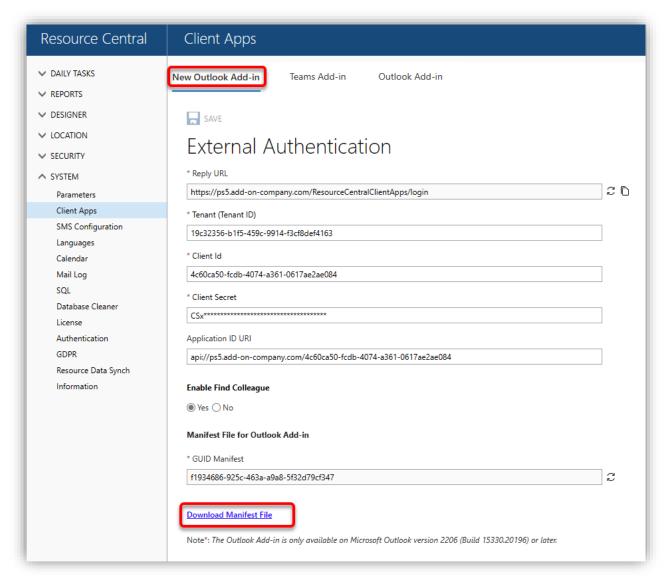


Figure 7. Obtain Manifest file

#### Register the app in Microsoft 365 Admin Center

Refer to this article to know how to publish the Outlook Add-in via centralized deployment. Use the option Upload Custom Apps, and make sure you select type "Office Add-in".

**NOTE**: New Outlook Add-in is not supported in On-premises environment.

#### Install New Outlook Add-in to Outlook

To add new Add-in to Outlook, open your Outlook Desktop Client and click [**File**] to open "Account Information" screen. Here, click [**Manage Add-ins**] to manage and acquire Add-ins for Outlook.



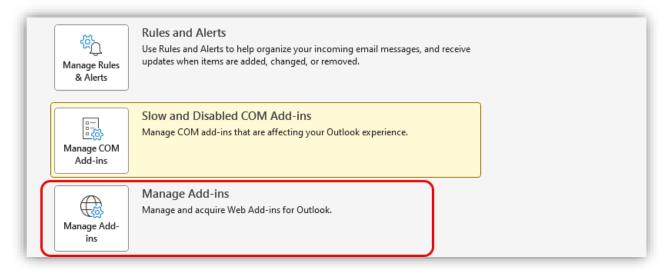


Figure 8. Manage Add-ins

By clicking on it, you will be switched to the "Add-ins for Outlook" page on Web Outlook, as seen in the figure below. Direct to [My add-ins] tab and scroll to Custom Addins  $\rightarrow$  Add a custom add-in  $\rightarrow$  Add from File...

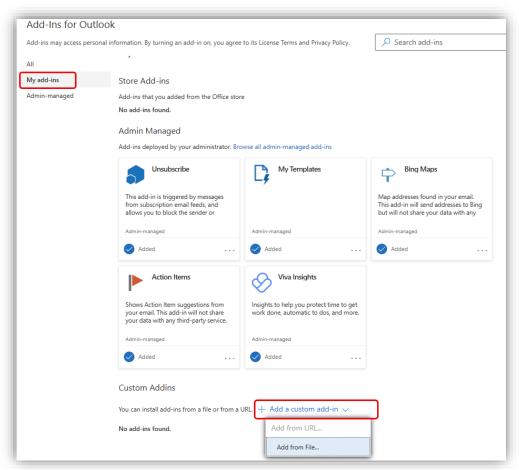


Figure 9. Add manifest file



Browse and choose the manifest file downloaded from *Client Apps* section in RC backend, then a warning appears as follows:

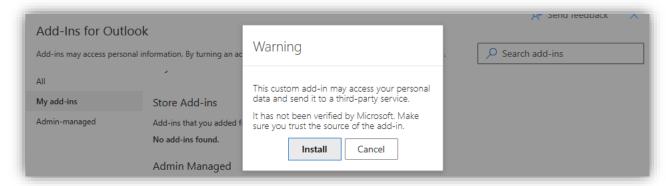


Figure 10. Installation confirmation

Click [Install] to confirm. Wait for several seconds and new add-in will be added to your Outlook:

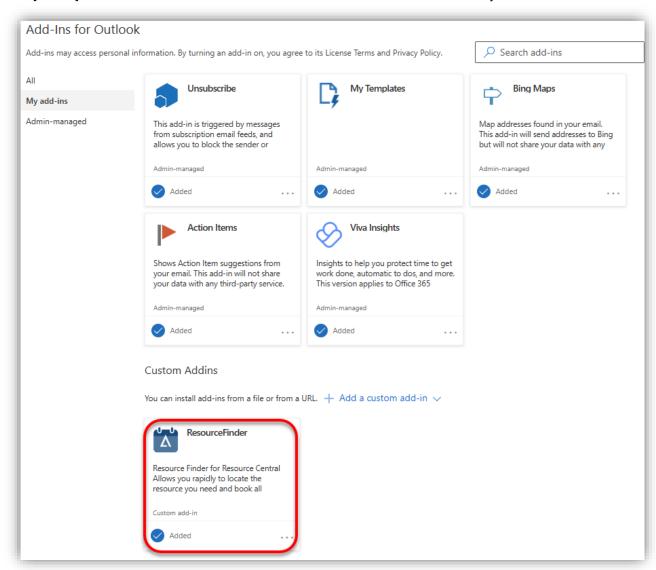


Figure 11. Add-in installed successfully



Now **New Outlook Add-in** is successfully added to your Outlook. Restart your Outlook and the new add-in will be displayed on the toolbar:

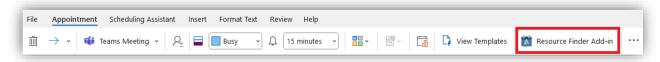
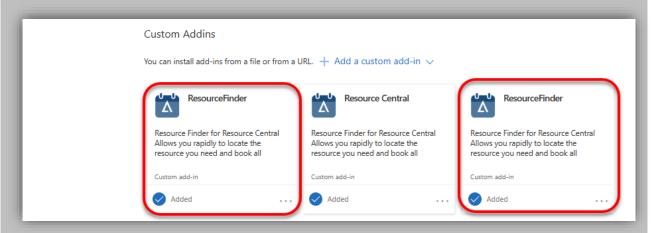


Figure 12. Add-in on the toolbar

**IMPORTANT NOTE**: A user can upload multiple Outlook Add-in manifests from different environments (which share the same domain) without overwriting the other environments' manifest files:



Restart Outlook to see that **New Outlook Add-ins** in different environments are simultaneously displayed on the toolbar:

